



Taxonomies that address all the knowledge domains for a Financial Institution

Taxonomies that address all the knowledge domains for a Financial Institution		
\$	Finance and Investment TERMS: 2711 SYNONYMS: 1856	Includes Analysis Benchmarks, Tools, and Techniques, Asset Types, Financial Crimes, Financial Intermediaries, Markets and Exchanges, Regulations and Regulating Bodies.
\$==	Banking TERMS: 1704 SYNONYMS: 1540	Includes Customer Documents, Regulations, Target Markets, Banking Channels, Banking Line of Business, Fees, Internal Documents, Internal Processes, and Products.
	Retail TERMS: 1372 SYNONYMS: 378	Includes Customer Relations, Departments, eCommerce, Inventory, Merchandising, Packaging, Payment Processing, Physical Store, Policies, Retail Services, Store Performance Metrics, and Types of Stores.
	Real Estate TERMS: 735 SYNONYMS: 164	Top level terms include Property Type, Real Estate Development, Real Estate Financing, Real Estate Investment, Real Estate Management, Real Estate Ratios and Analysis Tools, and Real Estate Segments.
~	Insurance TERMS: 1850 SYNONYMS: 483	The Insurance area includes Common Policy Provisions, Insurance Business Terminology, Insurance Industry Investment Terminology, Insurance Regulation Terminology, Risk Management Terminology, and Types of Insurance.
(€)	Health Insurance TERMS: 870 SYNONYMS: 908	Includes Fraud, Health Insurance Products, Laws and Regulations, Plan Documents and Forms, Plan Terms and Provisions, Underwriting, and Underwriting Metrics.
*	Life Insurance TERMS: 664 SYNONYMS: 355	Includes Fraud, Products, Reporting and Disclosure Requirements, Terms and Provisions, and Underwriting.
	Property and Casualty Insurance TERMS: 793 SYNONYMS: 501	Includes Products for Commercial and Personal Lines, Binders, Forms, Fraud, Insurance Claims, Insurance Policies, Reporting, Disclosure Requirements, and Underwriting.
₩	Management TERMS: 217 SYNONYMS: 158	Includes Management Documents and Reports, Management Functions, Management Levels, and Organizational Structures.
票	Facilities Management TERMS: 759 SYNONYMS: 374	Includes Maintenance and Repairs, Facilities Services, Housekeeping, Sustainability Management, Safety and Security Management, Documents, Inspections and Testing, and Facilities Policies and Procedures.
⊕	Fleet Management TERMS: 1082 SYNONYMS: 250	Includes Compliance, Fleet Operations, Fleet Tracking Equipment, Forms, Organizations, Reporting, Risk Management, U.S. Department of Transportation Regulations, Fleet Policies and Regulations, and Vehicles.
Z .	Project Management TERMS: 149 SYNONYMS: 63	Includes Completion, Execution and Construction, Initiation, Monitoring and Control, Planning and Design, and Project Management Methodology.
⊞	Accounting TERMS: 1211 SYNONYMS: 1224	Includes Analysis, Methods, Policies, Procedures, and Standards as well as Financial Records, Forms, and Types of Business Organizations.
8	Human Resources TERMS: 580 SYNONYMS: 789	Includes Basic Personnel Files, Policies, Compensation and Payroll, Employee Benefits, HR Administration, Limited Access Employee Files, Recruitment, Hiring, and Termination, Training and Career Development.
<u> </u>	Legal TERMS: 3763 SYNONYMS: 1868	Includes Courts, Litigation, Contracts, and Business Law Content.
Ê	Workplace Health and Safety TERMS: 1400 SYNONYMS: 1074	Includes Health and Safety Hazards, Workplace Incidents, Safety Equipment, Risk Management, Metrics, Documents, Certifications, Associations and Organizations, as well as Legislation and Regulation.
	Information Technology TERMS: 11,751 SYNONYMS: 3189	Includes Commercial Software Packages, Development Concepts, IT Administration, IT Certifications, and Networks and Connectivity.
	Intellectual Property TERMS: 704 SYNONYMS: 229	Includes Fees, Forms, Intellectual Property Governing Bodies, Intellectual Property Law, Intellectual Property Rights, and Licensing.
	Document Type TERMS: 67 SYNONYMS: 74	Includes Agreements, Bid, Bill of Sale, Certification, Contract, Correspondence, Deed, Easement, Fees, Form, Invoice, Lease, Legal, Letter, Notice, Permit, Plan, Policy, Procedure, Report, Request, Schedule, and many more.
	Records Retention TERMS: 432 SYNONYMS: 853	Includes Consumer Information, Employee Records, Financial Records, General Business Records, Healthcare and Legal Records, Personal Information, Sales and Marketing Records, Tax Records, and more.
Ħ	Procurement TERMS: 145 SYNONYMS: 107	Includes Procurement Process, Suppliers, and Types of Procurement.
旦	Online Learning TERMS: 570 SYNONYMS: 284	Includes Online Course Design and Development, Instruction Models, Learning Methods, Technology Resources, Presentation, Assessment and Evaluations, Communications, Course Metrics, Policies and Procedures.
墨	Sales and Marketing TERMS: 1031 SYNONYMS: 330	Includes Sales Channels, Sales Metrics, Sales Records, Sales Strategies, Market Research, Marketing Management, Marketing Methods, Marketing Mix, Marketing Strategies, and more.
	Customer Service TERMS: 553 SYNONYMS: 550	Includes Channels, Customer Service Metrics, Customer Service Policies, Customer Support, Forms and Letters, Satisfaction, Service Standards, and Services.

